



OVERVIEW

ABOUT CAPTARIS, INC.

Captaris, Inc. is a leading provider of software products that automate business processes, manage documents electronically and provide efficient information delivery. The products of Captaris and its subsidiary Castelle, including Captaris RightFax, Captaris Workflow, Captaris Alchemy and the Castelle FaxPress line of products, are distributed through a global network of leading technology partners. We have customers in financial services, healthcare, government and many other industries, and our products are installed in all of the Fortune 100 and many Global 2000 companies. Headquartered in Bellevue, Washington, Captaris was founded in 1982 and is publicly traded on the NASDAQ Global Market under the symbol CAPA. For more information please visit www.Captaris.com

Captaris is Represented by:

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Business and Technology Relationship with Microsoft®

Captaris®, Inc. is a Microsoft Gold Certified Partner that provides software products that automate business processes, manage documents electronically and provide efficient information delivery. Captaris solutions are built on Microsoft platform technologies and include workflow, imaging, fax, document delivery, archiving and records management.

Captaris RightFax® – Fax Server and Electronic Document Delivery

RightFax is the proven market leader in fax server and electronic document delivery. It delivers the most reliable and robust fax software solutions to integrate and automate the flow of a full range of fax, paper and electronic documents and data, enabling enterprises to achieve significant cost reductions. RightFax integrates advanced faxing capabilities within Microsoft Exchange Server and the Microsoft Office System to deliver fax directly into Microsoft Office Outlook® Inboxes. Word documents are converted to fax and are sent via certified, encrypted document delivery. RightFax is certified on Microsoft Windows Server 2003 Standard and Enterprise Edition and also support Microsoft SQL Server™ 2005.

Captaris Workflow™ – Business Process Management and Workflow

Captaris Workflow provides any organization with easy, flexible and integrated workflow and business process management solutions that result in improved productivity, increased accountability, help with compliancy and added structure around all processes. Captaris Workflow is tightly integrated with Microsoft products such as Microsoft Office 2007, Microsoft Office SharePoint® Server 2007, Microsoft Office InfoPath® 2007, Microsoft BizTalk® Server 2006, Microsoft Visual Studio® 2005, Microsoft Dynamics™ GP, and the Microsoft .NET Framework 3.0, so users can manage individual work tasks within familiar Microsoft programs. Captaris Workflow also integrates with RightFax and Captaris Alchemy® to provide complete document automation solutions.

Captaris Alchemy – Archiving and Records Management

Alchemy manages documents—specifically images, faxes, email, PDFs and computer reports—throughout the Information Lifecycle Management (ILM) stages, with an integrated and scalable set of tools that are easy to deploy and even easier to use. Alchemy delivers a complete fixed content management system that can grow with an organization's information management needs, with modules that provide capture, workflow, document management, archiving, records management, integration, retrieval and distribution at a fraction of the cost to acquire and deploy when compared to enterprise content management suites. Alchemy integrates with Microsoft Office 2007, Microsoft Exchange Server, and uses Microsoft SQL Server for records management, audit logging and document management.



ISV/Software Solutions
Business Process and Integration

Optimized for



Captaris Product Group Engagements with Microsoft

Captaris works with Microsoft product groups to expand product and service reach within Microsoft environments:

- Visual Studio Industry Premier Partner
- Windows Workflow Foundation Ascend Program
- Business Intelligence Voyage Ascend Program
- Microsoft Solutions for Oracle Partner Advisory Council
- Visual Studio 2008 "Orcas" Technical Adoption Program
- SQL Server 2008 "Katmai" Technical Adoption Program
- Quickstart for Search Program
- Office 2007 Technical Adoption Program
- Microsoft Windows Vista™ Technical Adoption Program
- Exchange Server 2007 Technical Adoption Program

Captaris Extends Microsoft Platform in Many Industries

Captaris offers more than two decades of experience in a variety of industries. Captaris customers include:

- **Financial Services** Bank of America, Clark Consulting, Countrywide, Sallie Mae, Sun Life, Mortgage Bankers Association, Scotia Bank
- **Government (state and local)** State of Illinois Tollway Authority, Colorado Housing & Finance Authority, California Public Utilities Commission, Maryland State Department of Education, State of Ohio, Ohio OAKS Project, South Carolina DOT, Texas Department of Transportation
- **Government (federal)** Defense Intelligence Agency, DARPA, Joint Force Command, National Energy Board (NEB), US Army, US Army, US Navy, US Internal Revenue Service, US Dept. of Energy Nuclear Weapons Records
- **Healthcare** AstraZeneca, Capital BlueCross, Careplus, National Childhood Cancer Foundation, Lancaster General, MagnaCare, Sentara
- **Manufacturing** Boeing, BTD Manufacturing, Cessna, Corning, Daimler-Chrysler, Dunlop, Pellerin Milnor

Large Global Install Base

A large, loyal customer base relies on Captaris to provide and recommend products and services for their business-critical content management and information delivery needs.

- All of the Fortune 100 and many Global 2000 uses Captaris products and we have a strong presence in the midmarket
- Network of 1,000+ distribution partners, distribution on six continents and offices in eight countries

Quotes from Microsoft

"Captaris has a wealth of experience building document management and business workflow process automation solutions for customers in financial services, healthcare, government and many other industries. Together, with the investments we're making in records management and workflow in SharePoint Server 2007, customers will be able to solve more content management problems than ever before."

Kurt DelBene, corporate vice president, Microsoft Office Server Group

"Microsoft is pleased to be working with Captaris to deliver an outstanding computing experience to our mutual customers. Together, we are enabling our mutual customers to extend imaging, business process management, document delivery and archiving solutions on the Microsoft platform and deliver seamless technology integration and improved user experiences."

Rob Bernard, general manager, Worldwide ISV Group, Microsoft

"The integration of SQL Server 2005 with Captaris RightFax, Workflow and Alchemy extends our comprehensive integration, analysis and reporting capabilities into Captaris document-centric solutions," said Lucho Torres. "The interoperability of our products shows how Captaris and Microsoft are working together to deliver compatible solutions."

Lucho Torres, group product manager, SQL Server